



Association of
JerseyCharities

ANNUAL REPORT 2017/2018

CHAIRMAN'S REPORT

As I write this I am reminded of all the events and changes of the last year.

The year was busy with events such as the biennial Jersey Charity Awards, our annual Christmas Fair, and also what we hope will become a regular annual event to benefit charities across the board – Legacy Week.

But the last 12 months have notably been a period of significant review, reflection and change.

At the time of our Annual General Meeting in July 2017 Jersey's first Charity Commissioner had not long been appointed, and we had started consultations with members about how the Association might beneficially change and adapt with the incoming law and the advent of registration and regulation of charities in Jersey. You may recall that at our guest speaker, Andrew Hind, updated us on his discussions with a number of member representatives, and also set out his thoughts on how the Association might consider evolving.

Since then we have held consultation sessions with members, and your committee has made significant progress on how our organisation should amend not only its structure but also its services, so as to better meet your needs and the needs of the broader sector. This is important not least because since the Charities' Law has been fully operational the definition of 'charity' has changed to include a much broader range of causes. It is also important to note that the rules of our funding from Jersey's Lottery profits are changing in line with this.

THE LAST 12 MONTHS HAVE NOTABLY BEEN A PERIOD OF SIGNIFICANT REVIEW, REFLECTION AND CHANGE.

Your committee continues to work to protect your interests.

Following on from our consultations with members we have established some new working groups covering areas of concern and interest as expressed by our members. We have particularly concentrated on areas which members identified as activities we "could do better". We will be looking to co-opt interested parties to these groups, which will be targeting short term as well as longer term goals.

In addition we have been working with the States of Jersey – our lottery profit funding has increased very significantly in recent years and we are obviously keen to retain the mandate, which has broadened to include a responsibility for collaborating with other organisations and helping to develop the sector, which your committee believes benefits you all.

With an income of over £1 million per annum, the AJC has become a sizeable operation which should no longer be run solely by volunteers and just one member of staff. Hence we have strengthened our team with the recruitment of two part time employees.



Charlotte Brambilla joins us as Grants Officer, whose role will not only improve the efficiency, consistency and professionalism of our grants process, but also lift a burden from Lyn. We also needed a Development Officer, at least in the short term to bring about changes, as well as longer term goals, required by our stakeholders and Katie Griffiths has taken up this post. Katie organised our consultation sessions and is also co-ordinating and driving our working groups resulting from the same. Again, this will ease the burdens on Lyn.

The coming year will be busy and challenging. Thank you for your participation in and support for the Association, and we look forward to serving your needs for the coming term.

LIZ LE POIDEVIN CHAIRMAN, AJC



Autism Jersey fundraising

TREASURER'S REPORT

OVERVIEW

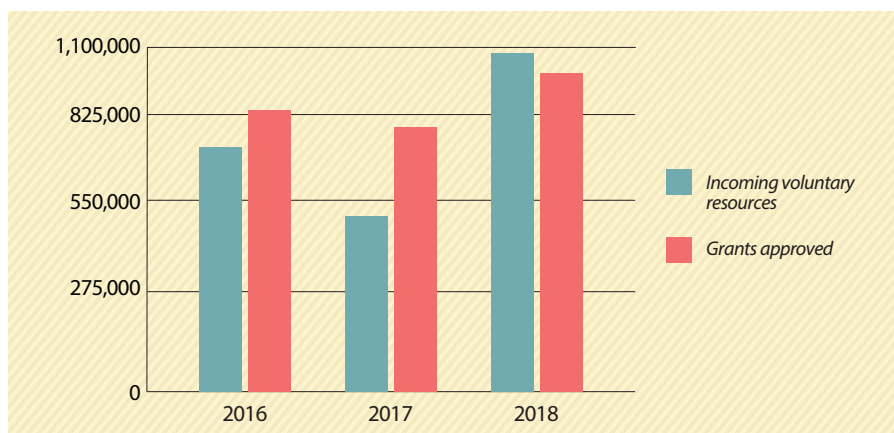
This has been a record breaking year financially, with both our share of profits from the Channel Islands' Lottery and our grant approvals exceeding £1 million, for the first time.

From total incoming resources of £1,342,566, some £1,328,212 (98.9%) was spent on charitable activities and only £7,960 (1.1%) on other costs. Grants from general and restricted reserves account for the largest element of charitable expenditure at £1,182,471 with expenditure on member training accounting for £27,265, the Jersey Charity Awards £26,480 and the cost of other member support services, including our staff costs, coming to £91,996.

GRANTS MADE FROM LOTTERY FUNDS

In anticipation of increased income, at the last AGM, members approved the committee's proposals to accept applications for large grants of up to £50,000. As a result, 7 organisations made successful large grant applications in the year. However, for the first time in several years, and despite the best efforts of the committee, grant approvals didn't exceed available income this year. Nevertheless, 37 members received grant funding and the average value of grants approved was £27,339. (2017: 39 grants average value £19,904).

It's clear from the list of grants on page 8 and 9 that it's predominantly the larger and medium sized charities who benefit from our current grants programme and we hope to introduce moves to encourage more applications from smaller charities.



NET ASSETS

As of 31 March 2018, the Association had net assets of £3,172,786 of which £296,408 (2017: £370,207) represented restricted reserves and £2,878,378 (2017: £2,878,546) unrestricted reserves.

RESTRICTED RESERVES

There were significant inflows and out flows of restricted funds this year. £175,000 of profits from the Channel Islands' Lottery were received with restrictions on usage. Of this amount, £125,000 may only be used for grants to non members and £50,000 has been set aside for development activities, including the restructuring of the AJC. To date, no grant applications have been received from non members.

Outflows from restricted funds include a final round of grant approvals for the designated beneficiaries of an anonymous donation (£213,705) and the cost of the Association's training programme (£27,265).

UNRESTRICTED RESERVES

Unrestricted reserves reduced by £2,168 from £2,878,546 to £2,876,378. This movement arises from the net inflow of funds for the year of £80,193 being reduced by net revaluation losses on the investment portfolio of £82,361.

THIS HAS BEEN A RECORD BREAKING YEAR FINANCIALLY, WITH BOTH OUR SHARE OF PROFITS FROM THE CHANNEL ISLANDS' LOTTERY AND OUR GRANT APPROVALS EXCEEDING £1 MILLION, FOR THE FIRST TIME.

Of the total unrestricted reserves, £1,170,000 is not currently distributable, but will be released to distributable reserves in equal annual instalments of £97,500 ending in 2029.

The available unrestricted reserves are therefore currently some £1.7m. The committee considers this sum to be more than adequate to fund the Association's activities so proposes to reduce them over the next few years.

FUTURE PLANS

The profits from the 2017 Lottery, amounting to £1,399,097, were received by the Association on 1 June 2018. Of this sum we are obliged to allocate at least £1m to our grant programme, however the remainder can be used, at our discretion, in support of our wider training and development initiatives.

I look forward to another year as treasurer in these interesting and challenging times for the sector.

MARIE DU FEU TREASURER, AJC

NEW OFFICERS



Charlotte Brambilla

Charlotte Brambilla has recently joined the AJC as Grants Officer. She was born and educated in Jersey.

She has a legal background and has worked in finance.

More recently, she helped set up the Jersey Association of Italian Culture, a non profit organisation, which put on last May 'Viva Italia', a local festival celebrating Italian culture in Jersey.



Katie Griffiths

Katie has a strong background in the local finance industry and has managed a number of high profile philanthropic structures, charitable trusts and foundations.

Katie is a consultant who provides assistance to corporates, philanthropists and third sector organisations, primarily focused on grant management, social investment and philanthropy.

Working with the AJC on a part time basis, Katie's role is to manage membership consultation, internal sub-committees and strategic partners to enable the growth and impact of the Association for the benefit of its members.

ASSOCIATION OF JERSEY CHARITIES

Presently the Association has 313 member charities and these range from branches of national charities to small local charities, clubs, societies and support groups.



GRANTS AWARDED 2017-2018

Over the past **12 months**, a total of **£1,011,553** has been awarded to **37 member charities**, using profits from the Channel Islands' Lottery.

JUNE 2017

- **Youth Arts Jersey**
£29,783 for an assistant youth worker salary
- **Les Amis**
£30,000 towards nursing care facilities
- **Grace Trust Jersey**
£30,000 towards 3 salaries
- **Triumph Over Phobia**
£1,000 for books
- **JCRAG**
£4,350 for the educational element of Refugee Week
- **Silkworth Lodge**
£30,000 for exterior maintenance and a roof garden
- **Love Matters**
£30,000 for an educator salary
- **Relate Jersey**
£27,810 for training and supervision
- **Jersey Heritage Trust**
£4,142 for a school culture map and £9,929 for a replacement book scanner

SEPTEMBER 2017

- **Jersey Marine Conservation**
£15,368 to purchase a new RIB
- **Jersey Child Care Trust**
£2,820 for training
- **Le Congres des Parlers Normands et Jerriaise**
£30,000 for a Jerriaise teacher salary
- **Music in Action**
£24,900 for a development manager salary and education programme

- **Lymphoedema Jersey**
£24,000 for a therapist salary
- **Jersey Council on Alcoholism**
£30,000 to refurbish West Park properties
- **Jersey Heritage**
£9,948 to produce a peace trail, guide and video

DECEMBER 2017

- **Family Nursing & Home Care**
£49,032 for various items of equipment
- **Jersey Child Care Trust**
£14,935 for a fundraiser salary
- **Caring Cooks of Jersey**
£30,000 for the CEO salary
- **Autism Jersey**
£30,000 for a fundraiser salary
- **Jersey Mencap**
£7,000 for a second hand van
- **Every Child Our Future**
£22,000 for an administrator salary
- **Jersey Cheshire Home**
£50,000 for a lift
- **Headway Jersey**
£50,000 for a therapist, educator salaries and website costs
- **Les Amis**
£20,000 for a wheelchair vehicle
- **Aspire Charitable Trust**
£30,000 for a fundraiser salary
- **Jersey Employment Trust**
£50,000 towards the reuse centre
- **Jersey Eisteddfod**
£11,500 for new display boards

- **Normandy Rescue**
£30,000 to purchase a second hand ambulance
- **Street Pastors Jersey**
£25,005 for an administrator salary, uniforms and training
- **Jersey Youth Trust**
£30,000 to cover rent and utilities for a year
- **Abbeyfield Jersey Society**
£29,753 for a new kitchen
- **Oxygen Therapy Centre**
£50,000 towards the cost of a new oxygen chamber

MARCH 2018

- **Durrell**
£50,000 to create a walk through butterfly and tortoise exhibit
- **Brighter Futures**
£30,000 for a 'Theraplay' project
- **Oasis Of Peace**
£29,626 for building conversion
- **Pain Support Jersey**
£19,936 for two administrator salaries
- **Gorey Youth Project**
£8,455 for two sessional youth worker salaries
- **Jersey Heritage**
£5,857 to develop a dementia app
- **First Tower Community Association**
£3,400 to floralise the Martello Tower
- **Triumph Over Phobia**
£1,000 for 3 to attend a conference

"THE INSTALLATION OF THE FENCING AT BOTH GRANTEZ AND MOURIER VALLEY WAS GREATLY ASSISTED BY SOCIAL SECURITY'S BACK TO WORK SCHEME. THE SCHEME PROVIDES OPPORTUNITIES FOR LONG TERM UNEMPLOYED PEOPLE TO WORK ALONGSIDE THE STATES ENVIRONMENT DEPARTMENT AND THE NATIONAL TRUST IN ORDER TO LEARN PRACTICAL SKILLS TO ASSIST WITH THEIR SEARCH FOR EMPLOYMENT. ALL THESE BENEFITS, FOR THE COMMUNITY, WILDLIFE, GRAZIERS, THE TRUST AND OF COURSE THE SHEEP THEMSELVES, WOULD NOT HAVE BEEN POSSIBLE WITHOUT THE FUNDING PROVIDED BY THE ASSOCIATION OF JERSEY CHARITIES."

NATIONAL TRUST FOR JERSEY



WELCOME TO OUR NEW MEMBERS!

Over the past 12 months, a total of **12 new members** have joined us bringing our membership up to **313**.

- **St John's School PTA** - To foster co-operation between the school, staff, parents and others; to support educational policies and to form an organising body to promote activities to further the sense of community and welfare of school children.
- **Grands Vaux Youth Centre** - To help and support young people (aged 9-21) to develop their full potential through a wide range of activities by providing enjoyable and educational opportunities, support and structure, in a safe and inclusive environment and in line with the Jersey Youth Service's policy and guidelines.
- **Jersey Support Youth Charitable Trust** - To support local young people through youth work opportunities. To use all monies raised by Jersey Support Youth locally and directly for the work with, and for, young people.
- **Bloodwise Jersey** - To find cures for blood cancers and to support those affected.
- **Friends of St Peter's School PTA** - To support the school in providing the best opportunities for its children and to promote social activities for its children, staff and parents.
- **Friends of Jersey Youth Music** - To support the Jersey Music Service (JMS) in its efforts to teach, promote and encourage the pursuit of music as an activity for Jersey youth.
- **The Neil Hussey Heart Charity** - To improve the life expectancy and quality of life of Jersey's population by introducing heart screening checks (aimed mainly at children of school age), to detect previously unknown heart conditions.
- **Christians Against Poverty** - To help and support people in debt by providing training for the use of a simple budgeting system and for improving life skills in order to live healthily on a low income.

ON BEHALF OF JERSEY YOUTH TRUST I WOULD LIKE TO TAKE THIS OPPORTUNITY IN THANKING THE ASSOCIATION OF JERSEY CHARITES FOR THE GENEROUS DONATION TO THE YOUTH ENQUIRY SERVICE (YES) TO ENABLE US TO CONTINUE TO RUN THIS PROJECT FOR THE YOUNG PEOPLE IN THE ISLAND.



YOUTH ENQUIRY SERVICE (YES)



ADMINISTRATOR'S REPORT



It has been an extremely busy 12 months since I wrote my last report, with the opening of the charities register, the introduction of GDPR and some of the many changes coming to the AJC taking effect. A couple of those changes have been hugely welcome to me, personally, in the form of our new Grants Officer, Charlotte Brambilla, and our Development Officer, Katie Griffiths. Both of these ladies have made my job a lot easier!

Training over the last year has been varied, but there hasn't always been a good take up. Safeguarding is something we are all concerned with and Mary Curtis of Calmera Limited provided many sessions, which were on the whole well attended. However, with over 300 member charities, all with at least 3 officers/committee staff and volunteers,

there should have been far more people taking up this free training. Other training offered, likewise, could have been better attended. Remember, there is always something new to learn – look on the training as CPD and make a commitment to attend as much as possible in the future.

The new look website was finally launched early in 2018, and, if you haven't already, take a tour to see what support is available. If you have any comments or suggestions then please let me know. We are still continually updating it with new links and information. A new facility is to upload your events directly to the website diary, but FB and Twitter are such powerful tools your events need to be advertised there as well. If you don't have a FB page then you really should consider it; even tweeting can pay dividends for charities, and these two quite often reach different audiences.

The 2017 Jersey Charity Awards were held 17th September at Government House, and the new Lieutenant Governor, Sir Stephen Dalton, and Lady Ann Dalton attended and presented the prizes. Small Charity of the Year was won by MPS (Jersey) Uganda, runner up was Jersey Marine Conservation with third place going to After Breast Cancer Jersey. Medium Charity of the Year was won by Freedom for Life Ministries, runner up was Enable Jersey and third place went to Music in Action. In the Large Charity of the Year category, the winner was Jersey Employment Trust, with Brighter Futures taking runner up place and Centre Point Trust taking third place. See the website for full details.

The AJC Christmas Fair was held in November, and moved venue from the Town Hall to St Paul's Centre. The feedback about the new venue was split, with some of you having a better experience at St Paul's and others not. We haven't yet decided on the venue for this year so keep an eye on the news emails for details. Despite this, the AJC Christmas Fair is still a great opportunity for those charities without a retail outlet to have the chance to sell charity Christmas cards, gifts and more, and it is still popular with the public, many of whom prefer to buy Charity Christmas cards.

Please get in touch any time with any issues you have. If I can't help then I know a man or woman who can.

LYN WILTON ADMINISTRATOR, AJC

MEMBER ACCOLADES

- **St Saviour resident Carole Penfold** has been made an MBE for her long term services to the community through the League of Friends.
- **Carole-Anne Robins** (*right*) has received the BEM for her services to the community. She, and her partner Roger Rondel and the rest of her family, have raised thousands of pounds for a multitude of charities over the years
- **Pat Robson**, who has helped to run the Harbour Gallery in St Aubin for 19 years, has been awarded a BEM for services to art in the island.



AWARDS

- **Insurance Corporation Conservation Award 2017: Jersey Marine Conservation** was awarded this year's runner-up prize of £1,000 for its Artificial Reef Atlantis Project, headed up by entrant Kevin McIlwee. The initiative aims to protect species off Jersey's coasts from intensive commercial fishing methods and to allow them to develop through the building of artificial reefs.
- There were joint winners in this year's **Young Conservationists Of The Year Award 2017: Samantha Blampied** (from Jersey Marine Conservation) and **Sarah Maguire** both winning £250. Samantha Blampied said: "The process of entering and winning was very motivational, and the support from ICCI gave us much-needed exposure with the media".
- **Insurance Corporation Education Award 2017: Caring Cooks.** The £500 Education Award went to Melissa Norbrega and the Kitchen Garden Project which is designed to equip children with the knowledge and skills to plant seeds, grow food and then use it to prepare nutritious meals.



Kevin McIlwee & Samantha Blampied

This initiative is currently in 6 Jersey schools but the target is to be in every school by 2025.

- **The Peter Walpole People's Choice Award 2017: Samantha Blampied** was created in honour of the founder of Insurance Corporation. She received the most public votes on the company's website and received £500 towards their project.

WORKSHOPS AND TRAINING

- **Social Media Technical Training**
with Christopher Journeaux - 03.04.17
- **Social Networking & Fundraising**
with Jane Galloway - 04.04.17
- **Goal Setting & Appraisal Techniques**
with Bill Treweek - 04.04.17
- **Major Donor Fundraising**
with Jane Galloway - 05.04.17
- **Jersey's Charities Law**
with Jane Galloway - 06.04.17
- **Safeguarding Children & Adults**
with Mary Curtis - 06.05.17
- **Safeguarding Children**
with Mary Curtis - 08.05.17
- **Safe Recruitment**
with Mary Curtis - 10.05.17
- **Safe Recruitment**
with Mary Curtis - 24.05.17
- **Safeguarding Adults**
with Mary Curtis - 09.06.17
- **Crash Course in Fundraising**
with Jane Galloway - 20.06.17
- **Trustees' Responsibilities**
with Jane Galloway - 21.06.17
- **Master Class, Event & Community Fundraising**
with Jane Galloway - 22.06.17
- **Safeguarding Adults**
with Mary Curtis - 06.09.17
- **Safeguarding Children**
with Mary Curtis - 07.09.17
- **Legacy Fundraising**
with Jane Galloway - 12.09.17
- **Great Goal Setting/Appraisals**
with Bill Treweek - 12.09.17
- **Marketing & Promoting Your Cause**
with Jane Galloway - 13.09.17
- **Trustee Roles & Responsibilities**
with Jane Galloway - 14.09.17
- **Safeguarding Children**
with Mary Curtis - 28.09.17
- **Safe Recruitment**
with Mary Curtis - 06.10.17
- **Safe Recruitment**
with Mary Curtis - 10.10.17
- **Safeguarding Adults**
with Mary Curtis - 12.10.17
- **Anti-Bullying**
with Alison Fox - 14.11.17
- **Good Governance & Why Do We Need It**
with Jane Galloway - 12.12.17
- **Writing A Winning Bid**
with Jane Galloway - 13.12.17
- **Jersey's Charities Law**
with Jane Galloway - 14.12.17
- **Safeguarding Adults**
with Mary Curtis - 16.01.18
- **Safeguarding Children**
with Mary Curtis - 18.01.18
- **Safeguarding Children**
with Mary Curtis - 23.01.18
- **Safeguarding Adults**
with Mary Curtis - 25.01.18
- **GDPR Talk**
with Tim Rogers - 30.01.18
- **Safeguarding Adults**
with Mary Curtis - 13.03.18
- **GDPR Training**
with Tim Rogers - 13.03.18
- **GDPR Training**
with Tim Rogers - 14.03.18
- **Safeguarding Children**
with Mary Curtis - 15.03.18
- **Safeguarding Children**
with Mary Curtis - 19.03.18
- **GDPR Training**
with Tim Rogers - 19.03.18
- **Safeguarding Adults**
with Mary Curtis - 22.03.18
- **Safe Recruitment**
with Mary Curtis - 21.03.18

ASSOCIATION OF JERSEY CHARITIES

OUR VALUES ARE:

- The executive committee expect every member to aspire to high standards of governance in order to attract public confidence and support.
- We work closely with members and are committed to acting as a community resource through the provision of advice and information.
- We will be open in the conduct of our affairs, except where there is a need to respect confidentiality.
- We ensure that grants made to members are applied directly or indirectly for the benefit of residents of Jersey.

OUR AIMS AND OBJECTIVES ARE:

- To encourage charitable and community work in Jersey and, in particular, to encourage co-operation and co-ordination of activities between members and prospective members, promote discussion and exchange of ideas regarding service to the community.
- To administer the distribution to members of any funds available to the Association.
- The Association also aims to work closely with members to increase public confidence in the integrity of charities.



Lt Gov and Centre Point Trust, third placed Medium Charity of the Year, 2017

ASSOCIATION OF JERSEY CHARITIES EXECUTIVE COMMITTEE

Patron

Lieutenant Governor of Jersey,
His Excellency Air Chief Marshal
Sir Stephen Dalton GCB, LLD(Hon),
DSc(Hon) BSc FRAeS CCMI

Chairman

Liz Le Poidevin

Deputy Chairman

Andrew Pinel

Secretary

Simon Larbalestier

Treasurer

Marie du Feu

Publicity Officer

Lynsey Mallinson

Committee Member

Ivo Le Maistre Smith

Co-opted Committee Member

Allana Binnie

Administrator

Lyn Wilton

Grants Officer

Charlotte Brambilla

Development Officer

Katie Griffiths



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