



Association of  
**Jersey Charities**

ANNUAL REPORT 2015/2016

# CHAIRMAN'S REPORT

This is my final report as Chairman of the Association of Jersey Charities, a post I have held for the past three years.

I have been immensely proud to serve the Association and its members during what I can only describe as 'interesting times'.

During my tenure as Chairman we were excited by the prospect of Jersey having its own Charity Law, further excited when that law became a reality and then left in limbo when the key elements of that law could not be enacted because of funding constraints around the appointment of a Charities' Commissioner.

In my report last year I set out some of the implications of the new law for the Association. Primary amongst these was the consideration as to whether the Association would continue to be a membership organisation once a register of charities was in place. This question is still unresolved while we await the appointment and input of Jersey's first Charities' Commissioner. I ended my last report with a statement that I expected this report to talk about the changes we had all experienced, but this has not come to pass.

**"I HAVE ALWAYS BEEN PROUD OF JERSEY'S CHARITY AND VOLUNTARY SECTOR, OF THE WORK YOU ALL DO AND OF THE DEVOTION AND EFFORTS OF YOUR COMMITTEE. "**

It is clear that the financial problems affecting the States are also contributing to the delays in appointing a Commissioner but there are other implications. As departments have been asked to tighten their belts, one of the first areas they look at is grants and donations to charity and community organisations. At the same time, ministers have looked at the success of the Channel Islands' Lottery and made a case for accessing those funds beyond the existing membership. There is clearly a push to widen the scope of the beneficiaries of the lottery's profits to include 'good causes' that may not be members of the Association.

We need to be clear that the granting of the Lottery profits to the Association and its members is not a guaranteed arrangement and it can be affected by external pressures. Ultimately it is for government to decide how the profits should be applied. For our part, your committee has staunchly defended the needs of the membership and the benefits of the rigour applied by us in assessing suitability of members and grant applications and we shall continue to do so.



I have always been proud of Jersey's charity and voluntary sector, of the work you all do and of the devotion and efforts of your committee. I know that as I step down there are willing hands more than capable of taking the baton and continuing our good work. This gives me, and should give you, a great deal of comfort.

It only remains for me to thank Lyn for her energy and enthusiasm and for putting up with me these past three years. I wish everyone well for the future and for the exciting times that are yet to come.

**PHILLIP CALLOW** *CHAIRMAN AJC*



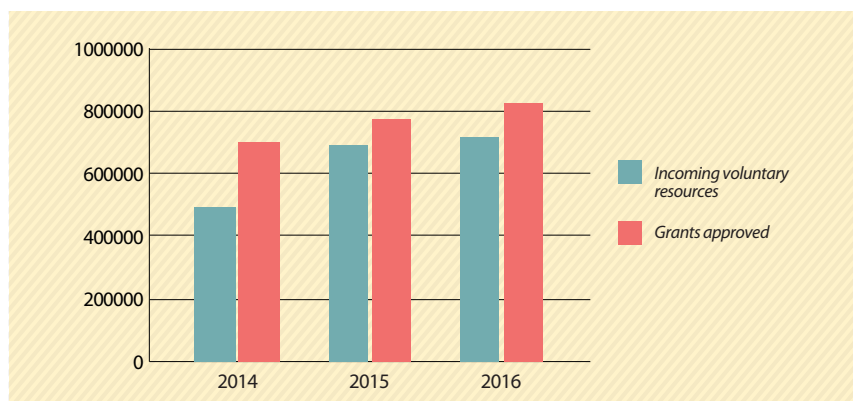
# TREASURER'S REPORT

During the year the Association saw a small increase in incoming resources to reach a level of £816,101 (2015: £813,131). This was largely driven by an increase in Lottery profits; 2015 Lottery profits of £701,802 received by the Association this year (2014 £684,555 paid in prior year).

It increased the total grants approved to £786,033 (2015: £770,902) whilst recording a small year-on-year decrease in overall charitable expenditure of £1,190. The deficit for the year is £161,120, including an unrealised revaluation loss of £63,400 on the investment portfolio.

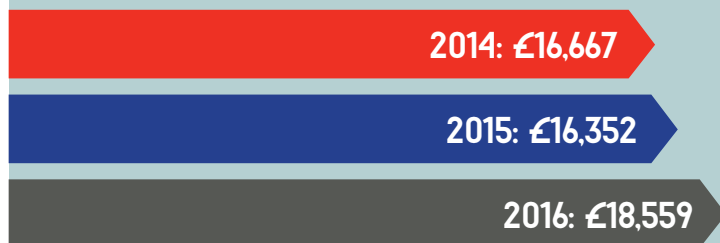
## GRANTS MADE

Charitable expenditure continues to exceed the grants and donations earned by the Association.

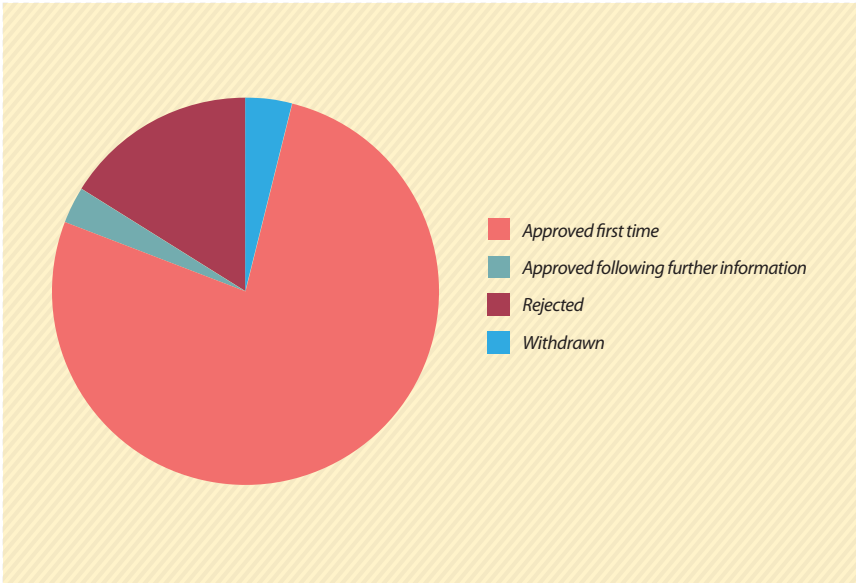


This has been achieved by approving a majority of the applications made for grants during the year

## AVERAGE VALUE OF A GRANT APPLICATION:



56 grant applications during the year (2015: 65) with a total value of £1,039,299 (2015: £1,062,892), 80% were approved by the committee (2015: 75%). 77% were approved straight away and 3% were approved following requests for further information.



Of the remaining 20%, some applications were withdrawn or are still awaiting further information. 16% of all grant applications have been rejected as not meeting the criteria (2015: 23%).

"THE COMING YEAR WILL BE CHALLENGING AS OUR INCOME WILL BE REDUCED BUT THE ASSOCIATION REMAINS IN A STRONG POSITION TO FULFIL ITS OBJECTIVE OF DISTRIBUTING AS MANY FUNDS AS POSSIBLE TO MEMBER CHARITIES"

## FUNDS HELD

At 31 March 2016 the funds held by the Association are:

- available as unrestricted funds,
- committed to cover grants already approved, or
- committed to restricted purposes (largely from an anonymous donation in 2009 which was made with specific conditions attached),

	2016 - £	2015 - £
Cash at 31 March 2016	1,254,060	1,289,856
Restricted funds - anonymous donation: specified grants	(213,705)	(213,705)
Restricted funds - anonymous donation: training and support	(186,531)	(199,698)
Restricted funds - Jersey Charity Awards	(718)	(21,347)
Chairman's reserve	(10,000)	(10,000)
<b>Unrestricted funds available</b>	<b>843,106</b>	<b>845,106</b>
Grants approved, but not yet paid (including June 2016 meeting)	(715,567)	(619,576)
<b>Cash funds available</b>	<b>127,539</b>	<b>225,530</b>
Balance of investments at 31 March 2016	2,475,494	2,494,391
Restricted investments - anonymous donation	(1,725,540)	(1,809,134)
<b>Total funds available</b>	<b>877,493</b>	<b>910,787</b>

The restricted amount of the investment balance stands at £1,725,540 at 31 March 2016 (2015: £1,809,134 at 31 March 2015). During the year the committee designated £83,594 from restricted investments to the unrestricted fund (being the 5% of the capital balance which, under the terms of the anonymous donation, may be moved to unrestricted funds each year).

These funds remain within investments with the aim of achieving income and capital growth, but are realisable as cash should the Association sell some of the investments.



# CHANNEL ISLANDS' LOTTERY PROFITS



In the previous treasurer's report the 2014 Lottery profits were reported as the strongest yet at £701,802, and the Association did receive those monies during the year. Unfortunately the 2014 Lottery profits were overstated (an error in the calculation) which has the effect of reducing the monies available from the 2015 Lottery as the overstatement has to be clawed back. At the time of writing the Association is about to sign an agreement which will secure the 2015 lottery profits at £453,996, of which £25,000 will be reserved for development and support of the sector.

In my first year as treasurer I have learnt a great deal about the commitment, energy and strength of the sector. The coming year will be challenging as our income will be reduced but the Association remains in a strong position to fulfil its objective of distributing as many funds as possible to member charities, in turn enabling them to meet the needs of their beneficiaries.

**NICK HUTCHINSON** *TREASURER, AJC*

*"The Year 6 children say a big thank you and their sentiments reflect the thoughts of the entire school community. The PTA would like to thank the AJC for their support as we would not be able to fund large projects like this on our own. Thank you."*

**LA MOYE SCHOOL PTA**  
**ARTIFICIAL PLAYGROUND GRASS**



## GRANTS AWARDED 2015-2016

Each year, the Association receives the Jersey share of the Channel Islands' Lottery profits from the Economic Development Ministry to distribute to its members specifically for the benefit of the people and island of Jersey.

Charity members applying for grants have to demonstrate sufficient need and show that the grant is both for the benefit of Jersey residents, and for a charitable purpose, for example the advancement of education or the advancement of religion or the relief of or research into ill health or any other purpose of benefit to the community.

Association officers meet quarterly to approve grant applications as well as membership requests from new charities.

Over the past 12 months, a total of **£833,013.75** has been awarded to **42 member charities**.

## JUNE 2015

- **St John Ambulance**  
*£30,000 towards a new ambulance*
- **Jersey Arts Centre**  
*£30,000 for a Theatre In Education project*
- **Good Companions Club**  
*£30,000 towards a minibus*
- **Brighter Futures**  
*£30,000 for the Growing Together project*
- **NCT Jersey**  
*£25,560 for the second year of antenatal training*
- **Jersey Employment Trust**  
*£20,000 for a second-hand truck*
- **Caring Cooks of Jersey**  
*£18,720 for a part time administrator's salary*
- **Friends of Samares School**  
*£14,194.50 towards a minibus*
- **Little Sisters of the Poor**  
*£15,000 to continue major refurbishment works*
- **St Peter's School PTA**  
*£12,500 towards a minibus*
- **Jersey Action Against Rape (JAAR)**  
*£12,000 to fund half of the office manager's salary*
- **Jersey Heritage Trust**  
*£8,660 to produce 'The Annual' for schools*
- **Jersey Heritage Trust**  
*£7,318 towards the costs of an Ice Age exhibition*
- **Jersey Association of Cancer Nurses**  
*£5,000 towards the costs of hosting a conference*

## SEPTEMBER 2015

- **Jersey Mencap**  
*£30,000 for the salary of a manager to co-ordinate projects and manage administration and fundraising*
- **Maison des Landes Trust**  
*£30,000 for refurbishing and updating the hotel reception and dining room*
- **Le Congrès des Parlers Normands et Jèrriais**  
*£30,000 for the recruitment and training of a Jèrriais teacher*
- **Centre Point Trust**  
*£30,000 towards the cost of refurbishing the external play areas of Le Hurel Nursey, the reception and the play care unit for years 1 and 2*
- **Greyhound Rescue Jersey**  
*£27,500 for a replacement van*
- **Jersey Hospice Care**  
*£18,834.63 for a new website, a heated meal trolley and shower chair for the In-Patient Unit*
- **Super Smiles**  
*£11,700 to go towards the costs of a dental hygienist and the implementation of the Super Smiles programme within island schools*
- **Age Concern Jersey**  
*£15,000 for rebranding, an updated website, re-design of leaflets and promotional materials*
- **SMILE (Jersey)**  
*£4,350 for rebranding, a new website, design/printing of leaflets and business cards and room hire*





## DECEMBER 2015

- **NSPCC**  
*£30,000 towards the Baby Steps Project*
- **Durrell**  
*£30,000 for the Tamarin Project*
- **Family Nursing & Home Care**  
*£30,000 tablets for nurses/care staff*
- **Silkworth Lodge**  
*£30,000 towards the community day treatment programme manager's salary*
- **Autism Jersey**  
*£30,000 towards an office manager's salary*
- **Freedom Church**  
*£30,000 towards youth team salaries*
- **Freedom for Life Ministries**  
*£30,000 for replacement windows*
- **La Moye School PTA**  
*£20,571.42 for an oven and artificial playground grass*
- **SMILE Jersey**  
*£12,480 for a part time administrator's salary*
- **Caring Cooks Of Jersey**  
*£11,000.00 for CEO salary*
- **BeachAbility**  
*£4,734.50 for a seasonal co-ordinator's salary*
- **Triumph Over Phobia**  
*£2,000 for books and room hire*

- **Convent Court Community Room**  
*£1,000 for five laptops*
- **George V Residents' Association**  
*£1,000 for coach trips and catering*
- **National Ankylosing Spondylitis Jersey**  
*£700 for physiotherapy costs*

## MARCH 2016

- **Les Amis**  
*£30,000 to refurbish Maison Allo*
- **Love Thy Neighbour**  
*£26,300 for CEO salary and a laptop*
- **Street Pastors Jersey**  
*£25,640 for a co-ordinator salary and training*
- **Music in Action**  
*£20,300 for educational workshops and an administrator's salary*
- **Relate Jersey**  
*£13,457 for training and counsellor supervision*
- **National Trust Jersey**  
*£11,300 for replacement tools and equipment*
- **Jersey Heritage Trust**  
*£10,000 to refurbish the Mont Orgueil playground*
- **Jersey Seasearch**  
*£6,614.70 for training and camera equipment*

"Thanks to support from the AJC, BeachAbility increased its bookings last year to more than 100. The beach wheelchairs offer beach access to those with balance, strength and walking difficulties. The chairs have also been loaned to allow people to roam woodland and pond sites, and public events in the outdoors. Several islanders now participate in other Jersey charitable events such as the Collas Crill Island Walk. Harry aged 5 (pictured) was very excited taking part in the first ever Family Nursing colour run in June. Well done Harry!"

## BEACHABILITY



# WELCOME TO OUR NEW MEMBERS!

Over the past 12 months, a total of **25 new members** have joined us bringing our membership up to **311**

- **Gorey Fete** - *providing community events and distributing profits to charity*
- **Super Smiles** - *promoting dental health awareness to children and delivering a clinical prevention programme to help create sustainable good dental health*
- **The Talent Trust** - *feeding children and alleviating their suffering in any part of the world, although work is mainly focused primarily in the Philippines*
- **HOOP (Help Overcoming Obesity Problems) Jersey** - *promoting health through education, information, advice and support in relation to diet, nutrition, lifestyle, fitness and physical exercise*
- **St Christopher's School PTA** - *organising social and fundraising events and supporting the school with its activities*
- **Littlefeet Environmental** - *promoting Jersey's coastal and marine conservation through weekly shoreline cleanups, educational and public seminars and collaboration with other island conservation organisations*
- **The Daisy Chain Trust** - *offering support and understanding through therapy and respite to individuals who would benefit and to help restore their faith in human kindness*
- **Normandy Rescue** - *providing medical cover to motorsport events in Jersey*
- **Elim Rock Community Centre** - *a community hub offering facilities to various clubs, the public and associations, while engaging in care for the community, activities for youth and assisting vulnerable adults*
- **Tumaini Fund (Jersey)** - *Working for the widows and orphans affected by AIDS in Kagera, Tanzania*
- **The Christian Portuguese Mission** - *offering support to Portuguese people so they can worship God in their own language, while supporting churches and orphaned children in Mozambique*
- **Young Enterprise Jersey** - *educating young people to understand and value the role of business*
- **Pathways** - *empowering children and young people to recognise their potential by providing opportunities to build their self-confidence while provide experience and life skills*
- **Le Marais Summer Fete** - *promoting the wellbeing of the Le Marais residents by organising public events such as the annual Summer Fete and raising funds to improve existing facilities and to provide extra public amenities*
- **The Jersey Early Years Association** - *supporting and improving the needs, rights and wellbeing of under five year olds and families of Jersey's primary school children while representing the views of the early years private sector to achieve high quality childcare, play and education*
- **The Jersey Biodiversity Centre** - *acquiring, managing and disseminating information about all aspects of Jersey's wildlife, ecology and natural environment*



- **The Aspire Charitable Trust** - providing quality education, training and employment opportunities for people with learning disabilities by promoting engagement, enablement, opportunity and progression
- **Jersey Builders For Refugees** - raising funds in order to facilitate the building of structures for habitation and sanitation within the informal refugee camp, The Jungle, in Calais, in liaison with Medicine Sans Frontiers
- **Resilience Matters** - creating a more resilient community by raising awareness and developing skills
- **The Jersey Policy Forum** - improving the quality of public debate on key policy issues by commissioning and publishing research and providing a forum for discussion.
- **The Jersey Botanical Garden Trust Limited** - promoting and co-ordinating funding for conservation and study of Jersey's endemic flora and to establish and run a Botanic Garden in the island
- **Friends of St Mark's Trust** - protecting and maintaining St Mark's Church and to provide funds for educational, health and welfare purposes for the benefit of the community
- **The St Paul's Centre** - providing facilities for religious, moral, social, education and physical training
- **Jersey Voluntary & Community Sector (JVCS)** - providing a representative body for all not-for-profit, voluntary, non-governmental, community and charitable organisations in the island, promoting and encouraging best practice and good governance and developing co-ordination between such bodies and statutory and public bodies

# ADMINISTRATOR'S REPORT



We kicked off the new financial year with a third bi-annual **Jersey Charity Awards**. Although there were fewer applications than in the previous years, it didn't make the judges job any easier, with all entries being potential winners.

The application process opened in May and the awards were once again held in the grounds of Government House in September. All guests enjoyed afternoon tea, entertained by Rising Voices and many had the opportunity to chat personally to the Lieutenant Governor and Lady McColl, who attended to present the awards, along with Simon Morgan of STEP Jersey and Louise Ashworth of Jersey Finance, joint sponsors.

The winners of the three categories were After Breast Cancer Jersey, Jersey Fostercarers Association, and Les Amis and well done to you all!

I am encouraged by so many more members making use of **social media**, with the majority of our members now setting up their own Facebook pages. Please do like our page and I will do likewise as this will help spread the word of everyone's good work further.

Many of you have also set up your own online donation facilities on your websites and although we still have this facility for all members on the AJC website, cutting out the middle man will mean you receive the money faster!

We enjoyed a fun **Christmas Fair** in the Town Hall with 21 members selling their Christmas cards and gifts. This event is hugely popular with the public, not just for the festive stalls but the entertainment, the refreshments and of course our very own Santa!

**Annual returns and subscriptions** slipped after a previous good year and I spent some time chasing 19 members to pay – please try and do this on time and don't forget your annual returns! This is something you should all get to grips with as when the Charities Law is in full force it will be a strict requirement. I also recommend making a point to regularly check our website for updated useful information and links.

We love seeing your pictures and hearing your good news and feedback, particularly following grants that we award, so please continue to send us these and post on FB.

Finally, keep up the wonderful work you all do and remember I am always here should you need support, advice or information about anything. If I can't help, I will find you someone who can!

**LYN WILTON** ADMINISTRATOR, AJC

# MEMBER ACCOLADES

Congratulations to

**Dr Gari Purcell-Jones** who was awarded an MBE in 2015 for his services to **Jersey Hospice Care** as their former Chairman

**Melissa Nobrega** the founder of **Caring Cooks** was awarded **Inspirational Woman Of the Year 2016** at the Jersey Women's Refuge International Woman Of The Year breakfast award ceremony in March

**Jean McLaughlin** of the **Jersey Evacuees' Association** has been given a BEM for services to the recognition of evacuees during the Occupation.

The islander was evacuated with her parents during WW2. Over the past decade Jean has been responsible for installing a number of plaques both in Jersey and the UK marking that chapter in history. In 2011 she also compiled a book containing dozens of islanders' accounts of the evacuation

**Jersey Seasearch** won the **2015 Insurance Corporation Environmental Award**



*Jersey Seasearch*

*"Having come from the corporate world, full throttle in to the charity sector, the support, guidance and training from the AJC has been invaluable. The training it facilitates, has been fantastic. Thank you so much AJC for your support, in the past and in the future."*

**MELISSA NOBREGA,**  
**FOUNDER OF CARING COOKS**



# WORKSHOPS AND TRAINING

- **Performance Management** with Bill Treweek - 17.03.16
- **Jersey Charities Law** with Jane Galloway - 17.03.16
- **Time Management** with Jane Galloway - 16.03.16
- **Social Networking & E-fundraising** with Jane Galloway - 15.03.16
- **Media Training** with Alex Mallinson - 03.03.16
- **Performance Management** with Bill Treweek - 28.01.16
- **Governance Networking & Public Speaking** with Jane Galloway - 28.01.16
- **Crowd Funding** with Jane Galloway - 26.01.16
- **Media Training** with Alex Mallinson - 16.10.15
- **Media Training** with Alex Mallinson - 24.09.15
- **Social Media Technical Training** with Christopher Journeaux - 15.09.15
- **Making The Most Of Social Networking** with Jane Galloway - 17.09.15
- **Legacy Fundraising** with Jane Galloway - 15.09.15
- **Media Training** with Alex Mallinson - 28.07.15
- **Corporate Fundraising** with Jane Galloway - 29.06.15
- **Trustee Roles & Responsibilities** with Jane Galloway - 25.06.15
- **Performance Management** with Bill Treweek - 25.06.15
- **Masterclass in Marketing & Promoting Your Cause** with Jane Galloway - 23.06.15



Jersey Biodiversity Centre



# ASSOCIATION OF JERSEY CHARITIES

## OUR VALUES ARE:

- The executive committee expect every member to aspire to high standards of governance in order to attract public confidence and support
- We work closely with members and are committed to acting as a community resource through the provision of advice and information
- We will be open in the conduct of our affairs, except where there is a need to respect confidentiality
- We ensure that grants made to members are applied directly or indirectly for the benefit of residents of Jersey

## OUR AIMS AND OBJECTIVES ARE:

- To encourage charitable and community work in Jersey and, in particular, to encourage co-operation and co-ordination of activities between members and prospective members, promote discussion and exchange of ideas regarding service to the community
- To administer the distribution to members of any funds available to the Association
- The Association also aims to work closely with members to increase public confidence in the integrity of charity



# ASSOCIATION OF JERSEY EXECUTIVE COMMITTEE

**Patron**

Lieutenant Governor of Jersey,  
His Excellency General Sir John McColl  
KCB, CBE, DSO

**Chairman**

Phillip Callow

**Deputy Chairman**

Liz Le Poidevin

**Treasurer**

Nick Hutchinson

**Secretary**

Simon Larbalestier

**Applications Review Officer**

Marie Du Feu

**Training and Events Officer**

David Newman

**Publicity Officer**

Lynsey Mallinson

**Committee Member**

Stephanie Duke

**Committee Member**

Hugh Munro

**Administrator**

Lyn Wilton



**info@jerseycharities.org**



**840138**



**www.jerseycharities.org**



**Association of Jersey Charities**



Association of  
**JerseyCharities**

Association of Jersey Charities, P.O. Box 356, St Helier, Jersey, JE4 9YZ